

# Jefferies

**FOR IMMEDIATE RELEASE**

**JEFFERIES ANNOUNCES THE ENGAGEMENT OF PRICEWATERHOUSECOOPERS LLP  
AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

NEW YORK, April 26, 2013 - The Audit Committee of the Board of Directors of Jefferies Group LLC ("Jefferies") approved the engagement of PricewaterhouseCoopers LLP ("PwC") as Jefferies' independent registered public accounting firm. The Audit Committee of Jefferies' parent, Leucadia National Corporation, decided to maintain PwC as the auditors of its consolidated financial statements for the year ending December 31, 2013. PwC has been Leucadia's independent registered public accounting firm for over 50 years.

"We are grateful for Deloitte's services over the years, and we look forward to working with PwC in their capacity as auditors," added Peregrine C. Broadbent, Jefferies' Chief Financial Officer.

Jefferies, the global investment banking firm focused on serving clients for over 50 years, is a leader in providing insight, expertise and execution to investors, companies and governments. The firm provides a full range of investment banking, sales, trading, research and strategy across the spectrum of equities, fixed income, foreign exchange, futures and commodities, and also select asset and wealth management strategies, in the Americas, Europe and Asia. Jefferies Group LLC is a wholly-owned subsidiary of Leucadia National Corporation (NYSE: LUK), a diversified holding company.

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